

MID-ATLANTIC REGIONAL CONFERENCE

CCIFP Overview Seminar

SATURDAY AND SUNDAY, SEPTEMBER 23- 24, 2023

SEAVIEW DOLCE, 401 S. NEW YORK RD, GALLOWAY, NEW JERSEY 08205



JIM McGETTIGAN, CCIFP
CBIZ



REBEKAH KULLER, CCIFP
Nielsen Builders, Inc.



TONY STAGLIANO, CCIFP
CBIZ

CCIFP OVERVIEW SEMINAR

In this eight-hour instructional program, find out what you should know and learn before sitting for the Certified Construction Industry Financial Professional (CCIFP) exam. This course provides an overview of the industry domains listed in *Financial Management and Accounting for the Construction Industry* ("The Book"), the primary certification resource for CCIFPs.

Learning objectives:

After completing this course, you will be able to:

- Identify topic areas that comprise "The Book" for CCIFPs
- Recognize the most important topics, concepts, calculations, and practices that a CCIFP should know
- Benchmark your own level of knowledge against that of a CCIFP
- Target your study efforts in critical areas to broaden and deepen your mastery of these topics

SATURDAY: 1-5 P.M.

CCIFP PREP COURSE DAY 1

Room Location: Atlantic Room, 2nd Floor

4.0 CPE Credits in Accounting + 4.0 CPE Credits in Specialized Knowledge

Lunch Included

SUNDAY: 8 A.M.-12 P.M.

CCIFP PREP COURSE DAY 2

Room Location: Atlantic Room, 2nd Floor

Breakfast Included

Presenters:

JIM McGETTIGAN, CCIFP | A 30 year experienced professional serving the construction industry in financial management, accounting, and auditing. A CPA and Shareholder with Mayer Hoffman McCann P.C. (MHM) an independent CPA firm and Managing Director of Construction Industry Services with CBIZ MHM, LLC in the Philadelphia office. Also experienced in providing attest services for employee benefit plans.

REBEKAH KULLER, CCIFP | Experienced construction financial accountant with CPA and CCIFP designations. Currently the CFO for Nielsen Builders, a general contractor in Harrisonburg, VA with prior experience at some of the nation's largest GCs and Subcontractors. Passionate about strategic planning, cash management, and industry awareness.

TONY STAGLIANO, CCIFP | CPA / Consultant at Stagliano Consulting LLC. A leading expert in construction industry financial management and tax consulting, Tony recently retired as a Shareholder at the accounting firm Mayer Hoffman McCann P.C. (MHM) and Managing Director of Architects Engineers & Constructors (AEC) services for CBIZ MHM, LLC (CBIZ). He consults exclusively to the A/E/C industry on financial and operations matters.

REGISTRATION TO OPEN LATE SPRING (CCIFP Overview Seminar Only)

Registration Deadline: September 12, 2023

Event Cost:

MEMBERS: \$150 NON-MEMBERS: \$200

Event Location:

Seaview, A Dolce Hotel
401 S. New York Rd, Galloway, NJ 08205

Who Should Take This Course?

CPAs and other accounting professionals who are preparing to sit for the CCIFP exam.

Event Questions:

Kimberly Hullfish, khullfish@cabbonizio.com or 609-313-3110

